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MAIL TO GRAND SECRETARY WITHIN FIVE (5) DAYS AFTER INSTALLATION

- Write the First and Last Name of each officer. Include all requested information Give full name of Installing Officer and title.

 3. This certificate must be signed and Sealed by the newly elected Secretary. Secretary please note: 1. 2.

CERTIFICATE OF ELECTION, APPOINTMENT AND INSTALLATION OF OFFICERS

hereby certify thatO.E.S., dic	on
t stated communication in May), duly elect these officers to serve for the ensui	ng ye
Marshal	
Organist	•
Adah	_
Ruth	-
Ecthor	
	-
Warder	-
Sentinel	_
20, these officers were duly installed by:	
Given under my hand and the Seal of the Chapter on the da	ıy
Chapter Secre	arv
ly	Irst stated communication in May), duly elect these officers to serve for the ensuing ly appointed and installed to serve for the ensuing year: Chaplain

DIRECTORY INFORMATION

		<u>/</u> to the Grand Secretary after your ELECTION in May, and <u>before</u> orthy Matron for Friendship and Receptions. Please <u>TYPE or PR</u>
	_	
WIVI_		Phone
		ZIP
WP		Phone
VV F		ZIP
AM		Phone
· ····		ZIP
AP		Phone
		ZIP
SEC		Phone
	Address:	ZIP
	EMAIL ADDRESS:	
TRES_		Phone
	Address:	ZIP
C		Phone
		ZIP
	EMAIL ADDRESS:	
AC		Phone
		ZIP
Chapt	er Contact for EMAIL (Rec	quired)
Grand	Officer Reception: Name	/Title/Date/Location





Order of the Eastern Star

Statement

	Dues for year 20\$	_
	Unpaid dues in arrears\$	
	Total\$	
ТС	:	
	Please return statement with remittance Please make check payable to	Chapter, OES

By order of the Worthy Matron

Sec. 221 (3) Dues for each calendar year are due and payable in advance of the first meeting in January.

(4) Any member failing to pay dues on or before the first meeting in February of the same year shall not be in good standing and shall be debarred from attending any Chapter in the Grand Jurisdiction other than their own until dues are paid or remitted. Any member failing to pay same on or before December 31 of the same year is hereby declared suspended from all rights and privileges of membership until the delinquency is paid or remitted.

NOTICE OF ANNUAL ELECTION

Sec 205(1) Every Chapter shall choose by separate ballot for a term of one year at the first stated meeting in each May, the following elective officers: Worthy Matron, Worthy Patron, Associate Matron, Associate Patron, Secretary, Treasurer, Conductress, Associate Conductress.





Order of the Eastern Star

Statement

Dues for year 20\$_	
Unpaid dues in arrears\$_	
Total\$	
TO:	
Please return statement with remittance	
Please make check payable to	Chapter, OES

By order of the Worthy Matron

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		CHAPTER
	No	O.E.S
	,20 _	
_	otified that on the 31 ^s	_
20you were su	spended for non-paym	ient of dues.
Amount of dues for	which you were suspe	ended \$
In Witness Where	of, I have hereunto s	et my hand and
affixed the seal of	said Chapter, this	day of
(Chapter Seal)		
(Chapter Seal)		
	Chapter Secretary	/



No, 20	_CHAPTER O.E.S
You are hereby notified that on the 31 st da 20you were suspended for non-paymen	
Amount of dues for which you were suspend	ed \$
In Witness Whereof, I have hereunto set affixed the seal of said Chapter, this, 20	
(Chapter Seal) Chapter Secretar	

	_Chapter No	
Order of the Eastern	•	

Requests the following information:

CERTIFICATE OF GOOD STANDING

FOR THE PURPOSE OF

PETITIONING AN EASTERN STAR CHAPTER

Brother	is a Master Mason, and a member, in
good standing, of	Lodge No
	OR
Brother	was a Master Mason , and a member in
good standing, of	Lodge Noat the time of
his death o	n
This is to Certify, that	Lodge
Nois a legally cons	stituted Lodge, working under the jurisdiction of the
Grand Lodge of	, A.F. & A.M. or F. & A.M.
Given under my hand and seal o	of the Grand Lodge or Lodge this date:
	Grand Lodge Secretary or Lodge Secretary
	(Seal of the Grand Lodge or Lodge)

CERTIFICATE OF GOOD STANDING

FOR THE PURPOSE OF

PETITIONING AN EASTERN STAR CHAPTER

Sister	is a mo	ember in good standing of
	Chapter No)
This is to Certi	fy, that	Chapter
No	is a legally constituted Chapter,	working under the jurisdiction of the
	Grand Chapter of (Oregon.
Given und	der my hand and seal of	Chapter No
Date:		Chapter Secretary
(Seal of the Cha	apter)	



PETITION FOR DEGREES

Date _____

To the Worthy Matron, Officers and Members of	Chapte	r No O.E.S. of Oregon,
I(Type or print Full Name)	, respectfully petition to	receive the degrees of the
Order of the Eastern Star, and to become a member of your obedience to the laws of the Order.		
Masonic relationship: I am the	of	
Masonic relationship: I am the(Relationship)	(Name of Ma	ster Mason)
of Located at (Lodge Name and Number)	(Lodge Address, at least, Ci	ty and State)
Or , I am a member of the above named Masonic Lodge		
Or , I was a member for 3 years or am a majority member of	f	ters Bethel or Rainbow Assembly)
Located at (City and State)		
	N	
I believe in the existence of a Supreme Being: Yes		
My address is:		
Phone Email		
Date of BirthPlace of Birth		
How long have you lived in this state?		
If less than 6 months; give immediate previous address:		
Have you ever petitioned any Chapter? If yes, please	complete the following	:
About I petitioned (Chapter Name a	at	(City and State)
My petition was(Accepted, Rejected, or Other)	na No.)	(City and State)
Signature of Petitioner		
Recommended by: (Must be members of petitioned Chap	ter)	
1) Name:	Phone	
I have been acquainted with the petitioner for Order.	and recommend	for membership in the
2) Name:		or Him)
I have been acquainted with the petitioner for		
Order.	(her	or him)
An Initiation fee of \$ must accompany t		<u> </u>

PETITION STATUS > > For Chapter Secretary Use only

Petitioner's Name:
Date Petition Received
Petition for; Degrees , Affiliation , Plural , Reinstatement
If Plural from out of State, does home jurisdiction allow Plural Membership? Investigating Committee: 1) 2) 3)
Date Elected/Rejected: Notice of Election sent to candidate: Date of Initiation: (as applicable)
Signed Bylaws: (as applicable)
New Member Report and IHF Fee sent to Grand Secretary: Ledger Sheet prepared & filed: Entered into data base: (as applicable)



PETITION FOR AFFILIATION

			Date	· · · · · · · · · · · · · · · · · · ·
To the Worthy Matron, Officers	s and Members of	Ch	napter No	O.E.S. of Oregon,
I		_, respectfully petition	on for membe	rship in your Chapter.
(Type or print Full Na	ame)			
If accepted I pledge myself to	a careful obedience to the I	aws of the Order and	l the Bylaws o	of the Chapter.
My address is:				
Phone	Email			
Date of Birth				
I was originally Initiated in	(Chapter Name and No.)	Located at _	(City and Stat	te)
I have demitted from:		Located at	` '	•
I have demitted from:	(Chapter Name and No.)	Located at	(City and Stat	te)
Date Demit Issued:		_		
If Demit is over one-year-old th	he petitioner must present a	a Special Visiting Perr	mit granted by	y the Worthy Grand Matr
of Oregon:	Date of Permit:			
 		(Good for 3 month		
Masons must also provide evid	ence of Masonic Good Stand	dina	,	
riasono mase also provide ema	crice of Flacorne Cood Stark	ug.		
	Signature of Petitioner	<u> </u>		
Recommended By: (Must be	members of petitioned Cha	pter)		
1) Name:		Phone		
I have been acquainted wind Chapter.	th the petitioner for	and recommen	d for him)	or membership in this
2) Name:		Phone		
I have been acquainted with	th the petitioner for	and recommen	d f	or membership in this

Sec 220 (2) A fee of thirteen dollars **(\$13.00)** must accompany all petitions for Affiliation and petitions for Plural membership, which fee shall be retained by the Chapter.

Sec. 231 (2) ...all new members of an Oregon Chapter will pay five dollars **(\$5)** into the International Headquarters Fund as soon as they become members of the Chapter. This includes new initiates, plural memberships and affiliations.

PETITION STATUS > > For Chapter Secretary Use only

Petitioner's Name:		_
Date Petition Received Petition for; Degrees	, Affiliation , Plural , Reinstatement	
	does home jurisdiction allow Plural Membership?1)	
	2)	
	3)	
Date Elected/Rejected:		
Notice of Election sent to o	candidate:	
Date of Initiation:	s applicable)	
Signed Bylaws:(as	applicable)	
New Member Report and I	HF Fee sent to Grand Secretary:	
	filed:	
(as	applicable)	



PETITION FOR PLURAL MEMBERSHIP

			Date	
Го the Worthy Matron, Off	icers and Members of	Cl	hapter No	O.E.S. of Oregon,
		, respectfully petiti	on for membe	rship in your Chapter.
(Type or print I	Full Name)			
f accepted I pledge myse	If to a careful obedience to the I	laws of the Order and	d the Bylaws o	of the Chapter.
am in good standing in n	ny other Chapter(s).			
My address is:				
Phone	Email			
Date of Birth				
was originally Initiated in	(Chapter Name and No.)	Located at		
Chapter(s) in which I hold	(Chapter Name and No.) now membership:		(City and Stat	re)
		Located at		
	(Chapter Name and No.)			
_	(Chapter Name and No.)	Located at	(City and Stat	
	(Chapter Name and No.)			
		Located at		
	(Chapter Name and No.)		(City and Stat	re)
	Signature of Petitione	r		
Attach a copy of (Current OES Dues Card, and	for Masons, evide	nce of Masor	nic Good Standing.
Recommended by: (Mus	st be members of petitioned Cha	apter)		
1) Name:	•	Phone		
I have been acquainte Chapter.	d with the petitioner for	and recommer	nd f (her or him)	or membership in this
2) Name:		Phone		
I have been acquainte Chapter.	d with the petitioner for	and recommer	nd f (her or him)	or membership in this

Sec 220 (2) A fee of thirteen dollars (\$13.00) must accompany all petitions for Affiliation and petitions for Plural

membership, which fee shall be retained by the Chapter.

Sec. 231 (2) ...all new members of an Oregon Chapter will pay five dollars (\$5) into the International Headquarters Fund as soon as they become members of the Chapter. This includes new initiates, plural memberships and affiliations.

PETITION STATUS > > For Chapter Secretary Use only

Petitioner's Name:
Date Petition Received, Affiliation, Plural, Reinstatement
If Plural from out of State, does home jurisdiction allow Plural Membership? Investigating Committee: 1) 2) 3)
Date Elected/Rejected: Notice of Election sent to candidate: Date of Initiation: (as applicable)
Signed Bylaws: (as applicable)
New Member Report and IHF Fee sent to Grand Secretary: Ledger Sheet prepared & filed: Entered into data base:
(as applicable)



PETITION FOR REINSTATEMENT

	Date		
To the Worthy Matron, Officers and Members ofOregon,	Cha _l	pter No	_ O.E.S. of
I, re	spectfully petition	for reinstaten	nent in your
Chapter. (Type or print Full Name)			
I was suspended on date			
If accepted I pledge myself to a careful obedience to the laws	of the Order and t	he Bylaws of t	he Chapter.
My address is:			
Phone Email			
Date of Birth			
I was originally Initiated in	Located in		
(Chapter Name and No.)		(City and State)	
Signature of Petitioner			
Recommended By: (Must be members of petitioned Chapter) 1) Name:	Phone		
I have been acquainted with the petitioner forin this Chapter.	and recommend	for (her or	
2) Name:	_ Phone		
I have been acquainted with the petitioner forin this Chapter.	and recommend	for (her or	

Sec 213, **214(5)** and **220(3)** must be complied with before petition is received by Chapter.

Sec 214(4)(b) A petition for reinstatement shall not be received from a Brother unless he presents with his petition, satisfactory evidence that he is an affiliated Master Mason in good standing.

Sec 215(1) Petition for degrees, affiliation or reinstatement shall be immediately referred to a committee on investigation, appointed by the Worthy Matron in open Chapter.

Sec 221 (4)(7) A member suspended for non-payment of dues may be reinstated within two years from the date of suspension upon the payment to the Chapter of all dues charged against her or him upon the books of the Chapter at the time of suspension. If not so reinstated within two years' time, the suspended member must petition for reinstatement and, upon receiving a two-thirds vote of all members present, taken by uplifted hand, and **payment of dues for the current year and the sum of Thirteen Dollars (\$13.00)** shall be restored to full membership in the Order. No other dues shall accumulate during the period of suspension. [Section 128] (2017)

PETITION STATUS > > For Chapter Secretary Use only

Petitioner's Name:
Date Petition Received, Affiliation, Plural, Reinstatement
If Plural from out of State, does home jurisdiction allow Plural Membership?
Investigating Committee: 1)
2)
3)
Date Elected/Rejected:
Notice of Election sent to candidate:
Date of Initiation:(as applicable)
Signed Bylaws: (as applicable)
New Member Report and IHF Fee sent to Grand Secretary:
Ledger Sheet prepared & filed:
Entered into data base:(as applicable)



INVESTIGATING COMMITTEE APPOINTMENT AND REPORT

Committee Member: You are appointed as	one of the committee to investigate the char	 racter and eligibility of;
	for member	ership
By Initiation , or	by Affiliation , or by Plural membership _	, or by Reinstatement
Your report is due to	be returned to the Secretary by Date:	
The following informa	ation will assist you in performing this importa	ant duty:
Petitioner's Address:		
	Email	
Date of Birth:		
How long has resided	I in this jurisdiction:	
For Initiation: Mas	sonic Relationship:	
Of Master Mason	A Member of	
Located at	(Name)	(Lodge & Number)
Located at	(City & State)	
Or 3 year or Majority	member of IORG $__$, or JDI $__$.	
For Affiliation or Pl	ural Membership:	
	•	Date Initiated:
Chapter Where Initiat	ted:(Name, Number, and Location)	
Current Chapter(s):		
	(Name, Number, and Location)	
-	(Name, Number, and Location)	
	(Name, Number, and Location)	
-	(Name, Number, and Location)	
Previous Chapter I	f Demitted:	<u> </u>
	(Name, Number, and Location	•
Date Demit Issued: _	Date Visiting Permit	Issued:

Has ever petitioned another Chapter: No Yes	
If Yes, Name, Number & Location of Chapter:	
Result of Petition:	
If Applying for Reinstatement; Date of Suspension:	
Bylaws , Section 213; Section 215(2) reads in part: "The Committee shall diligently inquire into the moral and mental qualifications of the applicant."	
The Petitioner is recommended by: 1) Phone	
2) Phone	
The following information must be obtained by the committee member: 1. How long have the "Recommending Members" known petitioner? 1) 2)	
Is the petitioner one with whom you would willing associate?	_
Is the petitioner respected as having good morals and character, and is law-abiding?	_
Report: I believe the petitioner is qualified for membershipreinstatement	
and recommend (she or he) be given the privilege of the ballot	
Investigating Committee Member:(Print and Sign Name)	



	Chapt	er No
	the Eastern Star	
		20
Dear		
I have the pleasure to inform yo	u that you have been	elected to
membership in this Chapter.		
Please present yourself at the Ch	napter rooms at our r	next regular
meeting on	at	o'clock
for initiation.		
_		Secretary



Chapter No	
Order of the Eastern Star	
	20
Dear	
I have the pleasure to inform you of your election to members	hip
by affiliation in this Chapter.	
Please present yourself at the Chapter rooms at our next regul	lar
meeting on ato'cl	ock
to sign the Bylaws of this Chapter.	
	Secretary

RESOLUTION TO CONSOLIDATE: [Section 226]

RESOLUTION PROPOS	SING THE CONSOLIDATI	ON OF
		CHAPTER NO
ORDER OF THE EASTE	ERN STAR	
AND		CHAPTER NO
ORDER OF THE EASTE	RN STAR.	
WHEREAS	CHAPTER NO.	AND
CHAPTER NO	_, INDICATE A DESIRE	TO FURTHER THE WORK OF THE ORDER OF THE
EASTERN STAR BY CO	NSOLIDATION OF THEI	R RESPECTIVE CHAPTERS;
	AND	
WHEREAS EACH CHAF	PTER HAS COMPLIED W	/ITH THE REQUIREMENTS OF
SECTION 226 CONSOL	IDATION OF CHAPTERS	S, OF THE CONSTITUTION AND BYLAWS OF THE
GRAND CHAPTER OF C	OREGON OF THE ORDE	R OF THE EASTERN STAR;
	AND	
WHEREAS, THIS RESO	LUTION HAS BEEN PRO	OPERLY READ AND APPROVED,
	Thor	
BE IT RESOLVED THAT	Then THE <i>PROPOSING CHA</i>	PTERCHAPTER
		BE CONSOLIDATED AND KNOWN BY THE NAME
		NOORDER OF THE EASTERN
		NOONDER OF THE EXOTERN
STAR OF OREGON. (20	009)	
As stated in Section 226	para 4	
Date of 1st Reading	Date of 2 nd Reading	Approved or Rejected
٠	J	(2/3rds vote required to adopt)
		WORTHY MATRON
SEAL OF CHAPTER		SECRETARY
· - · - · ·	20	-

Consolidation Finalization Report:

#
This report must be completed and signed by the Worthy Grand Matron and assisting Past Grand before the Consolidation is considered finalized.
Grand Secretary check and initial each section:
1. Letter requesting proposed consolidation received from proposing chapter. Resolution to Consolidate Form sent to proposing Chapter and receiving chapter as directed by Worthy Grand Matron
2. Resolution to Consolidate form received in proper form from proposing chapter.
3. Resolution to Consolidate form received in proper form from receiving chapter.
4. Updated Membership Roster received from proposing chapter. Copy sent to receiving chapter.
5. Final Consolidation Report (Annual Report form) received from proposing chapter.
6. Extra copies of the Secret Work returned.
7. Life Memberships transferred to receiving chapter.
8. Proposing chapter is clear on the books of the Grand Chapter.
9. Consolidation Finalization Report form received, dated, and filed.
All forms have been reviewed.
Secretary and Treasurer's Books, furniture and paraphernalia have been given to receiving chapter.
All monies and accounts have been transferred to receiving chapter.
Signature of Assisting Past GrandDate
Signature of Worthy Grand MatronDate

TO ALL MEMBERS OF THE ORDER OF THE EASTERN STAR



This Demit Witnesseth:		
That		
Whose signature appears in the ma		
	Chapter No	oof
Oregon, on	, by	and that having paid all dues
and being free from all charges.	is at	own request lawfully dismissed from
	alid indefinitely fo	or the purpose of affiliation with visiting
	(Given under my hand and the seal of said
		Chapter Thisday of20
SEAL		
	į	Secretary

Membership record of				
In	Chapter N	0	is as follow	s:
Initiated:				
Suspended:	Reinstated:	<u> </u>	_	
Demitted:				
Affiliated:				
Name Changes:		from		
Birth date:				
(Seal)			Secretary	
(Jean)			Scorecary	
	_			Chapter No



NOTIFICATION OF MEMBER RELOCATION

Office of the Secretary of

Of Oregon
Date:
ToChapter No
Secretary's Name
Address
Our member, has moved into your area.
Would you or a member designated by you, welcome our member and invite her/him
to attend your Chapter?
Our member's name and address is
It is our hope that by contacting our members who have moved away and by making them feel welcome by the Chapter in the city where they have moved, they will continue to enjoy the benefits of our beautiful order.
Thank you for your cooperation and assistance.
Secretary

APPLICATION FOR LIFE MEMBERSHIP

LM#_____



Date:	V				
From:	Chap	ter No			
(City)					
Enclosed find a check in the amount of \$ payment of a Life Membership in this Ch		including \$2. 5	0 for ha	andling cha	arges) in
Sister			_		
Brother					
Address:					
Date of Birth:	_				
Unless instructed otherwise, the Life Cer	rtificate is mailed to the C	Chapter Secre	tary.		
(Chapter Seal)			_		
	Chapter Secretary				
		Certificate_	_Card_	<u>Ledger</u>	Yellow Car
(This Section for Grand Chapter Office Use)					
Date Request Received_					
Life Membership Number_		_			
Date of Original Purchase Original Purchase	Amount of				



LIFE MEMBERSHIP TRANSFER FORM

This Form is to be <u>filled out by the receiving chapter</u> and must be accompanied by the <u>\$2 transfer fee</u>. After processing, the form will be completed by the Grand Secretary. Copies of the completed transfer form will be sent to the Life Member, the receiving chapter, and the chapter from which it was transferred.

Date of Request	
Name of Life Member authorizing the transfer_	
Chapter now holding the Life Membership	No
Chapter to receive Life Membership	No
Chapter Seal	Receiving Chapter Secretary Signature
(This Section fo	r Grand Chapter Office Use)
Date Request Received	
Life Membership Number	
Date of Original Purchase	
Cost of Original Purchase	
Date of completed transfer	
Grand Chapter Seal	Grand Secretary Signature
Ledger(sending)Ledger(receiving)	Yellow CardComputer

APPLICATION FOR ADDITION TO LIFE MEMBERSHIP



DATE:	
FROM:	CHAPTER NO,
	, OREGON
Enclosed is a check in the amount of	to be deposited into the Life Membership Fund: (increments of \$25)
OF:	
Sister or Brother	
OR:	
Chapter's Life Membership Equity	
No certificate will be issued. No hand	ing charges.
	Chapter Secretary

APPLICATION FOR MEMORIAL LIFE MEMBERSHIP



DATE:	
FROM:C	HAPTERNO,
	OREGON
Enclosed is a check in the amount of \$	in payment of an Honorary Life Membership in Memory of:
Sister or Brother	
No certificate will be issued. No handling charges.	
(Chapter Seal)	Chapter Secretary

CHAPTER SECRETARY RECEIPT FOR SECRET WORK

The officers whose signatures appear below are in chayear. They are responsible for return of this Secret W. Officers, or be subject to a fine stated in the Bylaws, S.	York at the <u>next installation</u> of this Chapter's
Delivered to Worthy Patron	Date:
Received from Worthy Patron	Date:
1 Secret Work	
Delivered to Associate Patron	Date:
Received from Associate Patron	Date:
1 Secret Work	
Delivered to Conductress	Date:
Received from Conductress	Date:
1 Secret Work	
Delivered to Associate Conductress	Date:
Received from Associate Conductress	Date:
1 Secret Work	
Secretar	у

FOR CHAPTER FILES – DO NOIT SEND TO GRAND SECRETARY

REQUEST FOR SPECIAL DISPENSATION

Date of Request
Chapter Name and Number
REASON FOR REQUEST (explain completely, include proposed dates)
[] 1. To complete an election of officers following the regular May election, but before the regular installation. Which Officers?
[] 2. Election of any of the top four officers at any time other than the first Stated communication in May. Which Officers?
[]3. Installation "out of time" of any of the top four officers (other than between Grand Chapter and July 31s⊤). Which Officers?
[] 4. Move chapter charter for only one meeting. Explain
[] 5. Move chapter charter for an emergency permanent change of meeting place. Explain:
[] 6. Hold Make-Up Meeting. Explain conditions "beyond reasonable control"
Date of Chapter Vote:EmergencyRequest:
Signature of Worthy Matron Signature of Chapter Secretary

seal

This request (except for request for "Make-up Meeting") must be made after majority vote of the chapter. In the case of an emergency, the request may come from the Worthy Matron or Worthy Patron. The request must be signed by the Worthy Matron or Worthy Patron and the Secretary. This form <u>must</u> be accompanied by the FEE OF \$1 and embossed with the seal of the chapter.

Send to: Worthy Grand Matron Grand Chapter of Oregon P O Box 68257 Oak Grove, OR 97268

FINANCE INSTRUCTIONS FOR SECRETARIES AND TREASURERS

Section 250 Article VI, #5: The Secretary shall record the proceedings of the Chapter; collect and receive all money due the Chapter, and pay the same to the Treasurer immediately after the close of the meeting, taking her receipt therefor; keep a correct account between the Chapter and its members;

Section 250 Article VI, #6 <u>The Treasurer shall receive all money from the secretary</u> <u>immediately after the close of the meeting, keep a just and regular account thereof,</u> and pay out the same by direction of the Worthy Matron and consent of the chapter.

Uniform Workbook FINANCIAL STATEMENT: This statement includes all monies received since the last meeting and to the end of the present meeting. It also includes all warrants that will be used because of bills, motions or contributions which cause payments because of this meeting. You should also write and read warrants for budgeted items, such as rent, budgeted donations, gifts, etc.

Secretaries: In order to be in compliance you must:

Write and give a warrant to the treasurer for all bills.

Keep a financial ledger accounting for all money taken in, given to the treasurer and all warrants written. You may choose the type of ledger you use, but it must include columns for descriptions, money received, warrants written, and totals. This may be done on a computer, but, YOU MUST PRINT OUT A COPY MONTHLY AND PLACE IT IN A THREE RING BINDER.

You must <u>read a financial statement at each stated meeting</u> See Blank form of minutes at the end of the white pages. You must include all accounts, not just the checking account.

You must <u>have all of the accounts numbers at the bottom of each set of minutes</u>. (You do not read them)

Treasurers: In order to be in compliance you must:

Write a receipt and give it to the secretary for all money given to you. Only write a check if a warrant has been issued.

Keep a financial ledger accounting for all money and warrants received, checks written and paid out. You may choose the type of ledger you use, but it must include columns for money received, warrants, and totals. This may be done on a computer, but, YOU MUST PRINT OUT A COPY MONTHLY AND PLACE IT IN A THREE RING BINDER.

You must give a receipt for the money given to you at each meeting.

There is a place for you to sign at the bottom of the minutes attesting that the receipts listed by the Secretary in that meeting's Minutes is correct.

AUDITS

- 1. Make an itemized accounting of sources of RECEIPTS and EXPENDITURES of monies by categories (dues, ESTARL, supplies, etc. See audit sheet.
- 2. Look over canceled checks, check stubs, and bank statements.
- 3. Compare checks with WARRANTS ISSUED
- 4. Figure TOTAL DISBURSEMENTS:
 - a. #1 read warrants
 - b. #2 read checks MUST BE THE SAME
 - c. #3 runs the adding machine (Suggest one with a tape read out)
- 5. Total Secretary's receipts
- 6. Total Treasurer's receipts.
- 7. Figure TOTAL RECEIPTS
 - a. #1 read Secretary's receipts
 - b. #2 read Treasurer's receipts [MUST BE THE SAME]
 - c. #3 runs the adding machine
- 8. RECONCILIATION
 - Take total bank balance last audit
 - b. Add total receipts this year
 - c. Add result
 - d. Subtract total disbursements this year.
 - e. Result should equal balance at end of year and this audit.
- Secure for the Savings Accounts all interest earned for the year. The Treasurer should get this from the bank. These should be added to these accounts in the final accounting.
- 10. Secure statements of all investments/time Certificates. These must also be included in the final accounting.
- 11. Sign all books and the last page of warrants issued.
- 12. All members of the Audit Committee must sign the Audit
- 13. Make two copies of written report which shall be <u>read in detail</u> at the first stated meeting after Installation of Officers, (this is the only way members of the Chapter are informed of how their money has been spent). <u>Give one copy to the Secretary for the minute book</u>, and <u>one to the Treasurer for her records</u>.

Entries in all accounting books or accounting sheets must be in ink.

The purpose of the audit is to make sure that the Chapter's books are in fiscal order, that the Chapter is using its assets in a manner consistent with the Order's aims and purposes, and disbursements are as directed by the Chapter Members.

Feel free to modify the attached Audit forms to fit the circumstances of your Chapter. However, the account numbers and bank names must to be indicated. Each committee member must sign the completed Audit; the Chairman should sign and date in the Treasurer's books that they were audited.

It is helpful to make sure that your budget committee has a copy of the Audit so that the proposed Budget accurately reflects the realities of the Chapter. **The Audit Report is to be presented at the first meeting in September.** [Section 250, Article VII, 2.b]

AUDIT of # 20 to 20 RECONCILIATION of Checking Account # Αt Bank Balance forward Total Receipts for the year Total LESS Disbursements for the year Balance on Hand **RECEIPTS DISBURSEMENTS** GC dues, MESH Tax, Ins. Dues Fees Rent – Insurance New Life Members Life Members and fees GC Life Member Earnings Chapter & Secretary supplies WM Allowance, Ode Cards Jewels Coin Drills Sales – Supplies Secretary salary GC allowances Donations Scholarships ESTARL. DMD Scholarship Home Endowment/OutReach Home Endowment/OutReach Cancer Research Cancer Research PAVE PAVE Special Projects **Special Projects** International Temple Fund International Temple Fund Money Raisers Youth donations From Savings/CDs/Investments _____ GV, OV, Friendship/Honor Nite Miscellaneous Installation Expenses Repair, replace furninshings Miscellaneous Total Receipts \$_____ Total Disbursements \$_____ Reconciliation of Savings/Investment Account(s) Account # ____at_____Bank Beginning Balance _____ Interest/Dividends _____ to Withdrawals

Interest/Dividends ______ to _____ to _____ Ending Balance_____

Ending Balance

Beginning Balance _____

Account #_____at____Bank

<u> </u>	NUDIT of	#	20 20	
CD#	Amount:	Interest	End	Amount
Bank				
CD#	Amount:	Interest	End	Amount
Bank				
CD#	Amount:	Interest	End	Amount
Bank				
Total Reconciliation:				
Beginning balance of Fin	ancial Assets:			
Receipts of the Year				
Less Distributions				
Balance on Hand:	Checking accounts _			
Balance on Hand	Savings accounts _			
Balance on Hand	Investments/CDs _			
Total Financial Assets	of	(Chapter #	
Secretary's Books disagree	agree	do not agree	with Treasu	er. Explanation if
Date of Audit:				
Audit Committee				
_				

20 WORKSHEET

AFFILIATED & PLURAL

NAME D	DEMIT DATE Election Date	FROM CHAPTI & STATE	ER TO MEMBERSHIP
			**New Mem.Form Sent
NAME	INITIATED	F D	
NAME	DATE ELECT	ED	DATE INITIATED
	NATIONAL HEADQU	JARTERS FU	I <u>ND</u>
(Due from all new members and dua NAME	COLLECTED	1	PAID TO GRAND
<u>IVANIL</u>	COLLECTED		CHAPTER
<u>CH</u> FIRST NAME	IANGE OF NAME FORMER LAST	NAME	NEW LAST NAME
I II.O I ITANIL	I OINMEN LAGI	INTIVIL	NEW LACTIVABLE

DEATHS

NAME	DATE OF DEATH
*Altar Draped	**Grand Chapter Notified
•	·
<u>DEMITTED</u> NAME	DATE OF DEMIT
*Grand Chapter Notified	
·	
	1
SUSPENDED Nor	n Payment of Dues
NAME	DATE OF SUSPENSION
DUES REMITTE (Must be Remitted & CONFINED to qualify fo NAME)	<u>ED</u> r deduction on Annual Report.) DATE
	1

		Send Monthly to Grand Secretary
CHAPTER	#	

MEMBER CHANGES

Old NAME:			
New Name:			
Address Change:			
Phone:			
Date of Death:	Date of Demit:	Date of Reinstate	
Old NAME:			
Address Change:			
Phone:			
Date of Death:	Date of Demit:	Date of Reinstate	
Old NAME:			
NewName:			
Address Change:			
Phone:			
Date of Death:	Date of Demit:	Date of Reinstate	
Old NAME:			
New Name:			
Address Change:			
Phone:			
Date of Death:	Date of Demit:	Date of Reinstate	

FORMAT FOR PROPOSING AMENDMENTS TO CHANGE THE GRAND CHAPTER BYLAWS

[Reference Sections 13 (4) and 251 (1)]

Proposed Amendments To Change The BYLAWS

(Needs 2/3 vote to pass at the same session it is read and voted on to become law. [Section 251 (3)]

SECTION # Title or Heading from Bylaws or Uniform Work Book

Now Reads:

Copy entire section exactly as is printed in the Bylaws including the date.

Amend to Read:

List entire section under consideration for change

If no change is proposed in a particular paragraph or subdivision, indicate that:

7. No change to this paragraph or No change to this subdivision

If a change within a paragraph or subdivision deletes any existing text, the deletion will be indicated by showing the existing text with strikethrough.

2. This section will be deleted but the rest of the paragraph remains in force.

If a change within a paragraph or subdivision adds text to the existing text, the addition will be indicated by **bolding** and <u>underlining</u> the new text.

5. This sentence will be added.

Give Rationale: Why you want to see this change.

Submitted by: Chapter Name and Number AND the date it was voted on by the chapter chapter	Submitted by Chapter Name and Number AND the date it was voted on by the
Worthy Matron	Worthy Matron
Secretary	Secretary
Date	Date
{Chapter Seal}	{Chapter Seal}

FORMAT FOR PROPOSING AMENDMENTS TO CHANGE THE CONSTITUTION [Section 13 (4)]

Proposed Amendments To Change The Constitution

(Needs 2/3 vote to pass at the same session it is read and voted on to become law. [Section 13 (5)]

SECTION # Title or Heading from Bylaws or Uniform Work Book

Now Reads:

Copy entire section exactly as is printed in the Constitution including the date.

Amend to Read:

List entire section under consideration for change

If no change is proposed in a particular paragraph or subdivision, indicate that:

7. No change to this paragraph or No change to this subdivision

If a change within a paragraph or subdivision deletes any existing text, the deletion will be indicated by showing the existing text with strikethrough.

2. This section will be deleted but the rest of the paragraph remains in force.

If a change within a paragraph or subdivision adds text to the existing text, the addition will be indicated by **bolding** and <u>underlining</u> the new text.

5. This sentence will be added.

Give Rationale: Why you want to see this change.

Submitted by: Chapter Name and Number AND the date it was voted on by the chapter	Submitted by Chapter Name and Number AND the date it was voted on by the chapter		
Worthy Matron	Worthy Matron		
Secretary	Secretary		
Date	Date		
{Chapter Seal}	{Chapter Seal}		